

# AARP Foundation Tax-Aide



## Free Tax Help!

For taxpayers with low- and moderate-income,  
with special attention to those age 60 and older.

## WILDWOOD COMMUNITY CENTER

Location is 6500 CR 139 in Wildwood

**Mondays 8:30 am–3:30 pm Starts Feb 4, 2013**

**Appointments are recommended**

**Make appointments at desk on Mondays**

(Some walk-ins possible on space available basis)

### **Bring:**

Social Security card or statement and those for all dependents  
Photo/signature ID -Drivers license (Villages ID not acceptable)  
Last year's tax return for reference  
All year end tax forms (W-2, 1099, interest and dividend statements,  
broker statement, simple K-1, unemployment, gambling, misc income)  
Purchase price and acquisition date of any stocks/property sold in 2012  
Closing and purchase documents from sale of home if 1099S received  
Itemized deductions info (medical/interest/taxes/charity/etc)  
Check (not deposit slip) for direct refund deposit or payment of tax  
Business info for Schedule C-Must be cash basis, less than \$5,000  
expenses with no depreciation, inventory or loss

### **Excluded:**

State returns, Moving expenses, Farm income and loss, Clergy, Rentals,  
Household employment tax, Casualty and theft losses, K-1 with final  
box checked, Non-cash charity contributions above \$5000  
Property used for rental or business  
Day trader returns without detailed summary documents  
Foreign income, Sale of stock options, Non resident alien returns

To locate a site near you, visit our website at [www.aarp.org/taxaide](http://www.aarp.org/taxaide) or call our toll-free number **1-888-AARP NOW** (1-888-227-7669) from late January/early February to April 15. Priority service will be provided to taxpayers based on the Tax Counseling for the Elderly Program's legislative intent. This is in no way a violation of Title VI as described below.

Under no circumstances shall the Internal Revenue Service tolerate discrimination by its employees, grantees, contractors, and/or subcontractors. No one shall be excluded from participating in, be denied the benefits of, or be subject to discrimination because of: race, color, sex, national origin, disability, reprisal, or age in programs or activities funded by the Department of Treasury - Internal Revenue Service. Any person who believes that he/she has been discriminated

against on the basis of race, color, sex, national origin, disability, reprisal or age, in programs or activities conducted (e.g., TCE, VITA) by the Department of Treasury-IRS may submit a written complaint to: National Headquarters Office of Equity, Diversity and Inclusion, Internal Revenue Service, Attn: Director, Civil Rights Division (External Civil Right Team), 1111 Constitution Avenue, NW, Room 2422, Washington, DC 20224

AARP Foundation Tax-Aide is offered in conjunction with the IRS.

**AARP**<sup>®</sup>  
FOUNDATION